

# THOMAS J. KEPIC, DDS, MSD

PERIODONTICS & DENTAL IMPLANTS

**THOMAS J. KEPIC, D.D.S., M.S.D.**

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(909) 982-4169

**SPECIALIST IN PERIODONTICS  
WITH SERVICES IN IMPLANTS**

## PATIENT INFORMATION

Mr. \_\_\_\_\_  
Mrs. \_\_\_\_\_ Social Security # \_\_\_\_\_  
Miss \_\_\_\_\_  
Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
Street City Zip  
Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Drivers license # \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Employed by \_\_\_\_\_ Occupation \_\_\_\_\_ E-Mail \_\_\_\_\_  
Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_  
Street City Zip  
Do you have dental insurance through your job? \_\_\_\_\_ How long have you worked there? \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Union # \_\_\_\_\_ Policy # \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Spouse's SSN \_\_\_\_\_  
Spouse's Employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Does your spouse have dental insurance that includes you? \_\_\_\_\_ How long has your spouse worked there? \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Union # \_\_\_\_\_ Policy # \_\_\_\_\_  
Your family dentist \_\_\_\_\_ City \_\_\_\_\_  
How long have you been his/her patient? \_\_\_\_\_ Date of last visit \_\_\_\_\_  
Who referred you to this office? \_\_\_\_\_  
Emergency contact \_\_\_\_\_ Phone \_\_\_\_\_

## HEALTH HISTORY

Your general health constitutes an important factor, and in combination with other causes, may influence the course of periodontal disease. To assure your health during therapy and to assist in establishing a thorough diagnosis for successful treatment, please complete this confidential form.

Physician \_\_\_\_\_ City \_\_\_\_\_ Phone \_\_\_\_\_

Approximate date of last physical examination \_\_\_\_\_

Please check the appropriate box in answer to the following questions.

Yes	No	?	
( )	( )	( )	Are you in good health? If no, what is the nature of your illness? _____
( )	( )	( )	Are you now being treated by a physician? If so, for what? _____
( )	( )	( )	Are you taking any drugs or medication? If so, what? _____
( )	( )	( )	Have you ever been hospitalized? If so, when and for what? _____
( )	( )	( )	Have you had excessive bleeding requiring special treatment? If so, details? _____
( )	( )	( )	Do you have diabetes?
( )	( )	( )	Has anyone in your family ever had diabetes? If so, who? _____

- | <b>Yes</b>               | <b>No</b>                | <b>?</b>                 |  |
|--------------------------|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Have you experienced continuous excessive thirst or frequent night-time urination? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Have you lost weight (with good appetite)?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Do injuries or cuts heal very slowly?  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Does your mouth frequently seem dry?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Do you consider yourself to be under mental or emotional stress?                   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Do you smoke? If so, how much per day? _____                                       |
|                          |                          |                          | How many servings of alcoholic beverages do you have in a week? _____              |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | (For females) are you pregnant? If so, how long? _____                             |

Place an X in the box if your answer is Yes.

**Have you ever had any of the following?**

- |  |  |
|--|--|
| <input type="checkbox"/> Heart Disease                         | <input type="checkbox"/> Headaches when lying down                 |
| <input type="checkbox"/> Swelling of ankles or feet            | <input type="checkbox"/> Nervous breakdown, psychotherapy          |
| <input type="checkbox"/> Pain, pressure, or tightness in chest | <input type="checkbox"/> Lung disease (TB, asthma, emphysema)      |
| <input type="checkbox"/> Heart Attack                          | <input type="checkbox"/> Hepatitis, liver disease, yellow jaundice |
| <input type="checkbox"/> Rheumatic fever                       | <input type="checkbox"/> Arthritis, sore joints                    |
| <input type="checkbox"/> Low Blood Pressure                    | <input type="checkbox"/> Tumor or cancer                           |
| <input type="checkbox"/> High Blood Pressure                   | <input type="checkbox"/> Blood trouble, anemia, leukemia           |
| <input type="checkbox"/> Fainting or dizzy spells              | <input type="checkbox"/> Venereal disease                          |
| <input type="checkbox"/> Frequent or severe headaches          | <input type="checkbox"/> X-ray, cobalt, radium treatments          |
| <input type="checkbox"/> Kidney or liver disease               | <input type="checkbox"/> Glaucoma                                  |
| <input type="checkbox"/> Hay fever, sinus problems             | <input type="checkbox"/> Epilepsy                                  |
| <input type="checkbox"/> Osteoporosis                          | <input type="checkbox"/> Chest pain on mild exertion               |

**Have you become sick from, shown an allergy to, or been told not to take:**

- |  |                                     |
|--|-------------------------------------|
| <input type="checkbox"/> Antibiotics                                       | <input type="checkbox"/> Penicillin |
| <input type="checkbox"/> Codeine   | <input type="checkbox"/> Aspirin    |
| <input type="checkbox"/> Novocaine, xylocaine, or other dental anesthetics | <input type="checkbox"/> Demerol    |
| <input type="checkbox"/> Other (please specify) _____                      |                                     |

**Are you now taking any of the following?**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Hormones (including birth control pills)? | <input type="checkbox"/> Anticoagulants | <input type="checkbox"/> Steroids or cortisone |
| <input type="checkbox"/> Dilantin                                  | <input type="checkbox"/> Tranquilizers  |  |

**Are you now taking or using medicines for:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Diabetes (pills or shots)                                     | <input type="checkbox"/> Nerves (tranquilizers)      | <input type="checkbox"/> Allergy       |
| <input type="checkbox"/> Sleeping  | <input type="checkbox"/> Headaches                   | <input type="checkbox"/> Thyroid       |
| <input type="checkbox"/> Heart or blood pressure (digitalis, nitroglycerin, reserpine) | <input type="checkbox"/> Blood (liver or iron pills) | <input type="checkbox"/> Psychotherapy |
| <input type="checkbox"/> Stomach trouble (ulcer or other)                              | <input type="checkbox"/> Arthritis or osteoporosis   | <input type="checkbox"/> Infection     |

**Are you now:**

- |   |   |
|---|---|
| <input type="checkbox"/> On a prescribed diet | <input type="checkbox"/> Wearing contact lenses |
|---|---|

**Do you have any disease, condition, or problem not listed above that you think I should know about?  
If so, please explain below:**

**DENTAL HISTORY**

Please check the appropriate box in answer to the following questions.

<b>Yes</b>	<b>No</b>	<b>?</b>	
( )	( )	( )	Do your gums or teeth hurt now?
( )	( )	( )	Do your gums bleed?
( )	( )	( )	Are you aware of a bad taste or odor in your mouth?
( )	( )	( )	Have you had gum boils or abscesses within the past three months?
( )	( )	( )	Have you had a toothache within the past three months?
( )	( )	( )	Are any of your teeth particularly sensitive to hot or cold?
( )	( )	( )	Do you have frequent blisters or canker sores on your lips or mouth?
( )	( )	( )	Have you ever had "trenchmouth" or "pyorrhea"?
( )	( )	( )	Have you ever had a burning sensation of the tongue?
( )	( )	( )	Does your jaw ever get "out of joint", "click", or cause pain?
( )	( )	( )	Do you clench or grind your teeth?
( )	( )	( )	Have you ever had periodontal (gum) treatment? If so, when? _____
( )	( )	( )	Have you ever been treated by a periodontist? If so, when? _____
( )	( )	( )	Have you ever had orthodontic treatment (braces)? If so, when? _____
( )	( )	( )	Are you unusually apprehensive about dental treatment?
( )	( )	( )	Do you clean between your teeth? If so, with what? _____
( )	( )	( )	Have you ever been shown how to use dental floss?
( )	( )	( )	Have you had any teeth extracted within the past five years? If so, how many? _____
( )	( )	( )	Have you ever been tested for AIDS? _____

**Please answer the following questions:**

How often do you brush your teeth? \_\_\_\_\_

What type of tooth brush do you use (hard, medium, soft)? \_\_\_\_\_

When were your teeth last "cleaned" by a dentist or dental hygienist? \_\_\_\_\_

How frequently have your teeth been "cleaned" by a dentist or a dental hygienist in the last five years? \_\_\_\_\_

**Patient Statement and Signature:**

To the best of my knowledge, the above information I have noted is correct.

\_\_\_\_\_  
**Patient's Signature**

\_\_\_\_\_  
**Date**

### FINANCIAL AGREEMENT

I understand I am **financially responsible to Dr. Kepic for all charges for services received** and that payment is due in full at the time such services are rendered. All accounts not paid within 30 days of treatment shall be subjected to a late payment fee of 1.5 % per month of the adjusted balance, or 18% annual percentage rate. Such late payment fee shall be waived for any account paid in full within 90 days of treatment. The underdesigned agrees, whether he/she signs as agent or as patient, that in consideration of the treatment to be rendered to the patient, he/she hereby individually obligates himself/herself to pay Dr. Kepic in accordance with regular rates and terms of this dental office. Should accounts be referred to an attorney or collection agency for collection, the underdesigned shall pay actual attorney's fees and collection expense.

### ASSIGNMENT OF INSURANCE BENEFITS

**Insurance is billed as a courtesy to the patient and is not an obligation.** Any fees not covered by the insurance plan will be the responsibility of the patient. The underdesigned authorizes, whether he/she signs as an agent or as a patient, direct payment to Dr. Kepic of any insurance benefits otherwise payable to or on behalf of the underdesigned for treatment rendered. It is agreed that payment to Dr. Kepic, pursuant to this authorization, by any insurance company shall discharge said insurance company of any and all obligations under a policy to extent of such payment. **It is understood by the underdesigned that he/she is financially responsible for charges not covered by this assignment.**

Any condition precedent to recovery or administrative appeals required by the policy shall be the sole responsibility of the patient/guarantor, and not Dr. Kepic. This is requirement shall apply to any and all treatment rendered by Dr. Kepic and his staff.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### CONSENT FOR DENTAL TREATMENT ADULT PATIENT

I (print name) \_\_\_\_\_ herewith grant my permission to Thomas J. Kepic DDS, MSD, and his dental staff to perform the following dental procedures: A complete periodontal examination, periodontal maintenance, administer local anesthetic, do diagnosis or treatment and order x-rays.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### CONSENT FOR DENTAL TREATMENT OF A MINOR

I (print name) \_\_\_\_\_, the parent and/ or legal guardian of (print name) \_\_\_\_\_, a minor, whose address is: \_\_\_\_\_, and date of birth is: \_\_\_\_\_,

Herewith grant my permission to Thomas J. Kepic DDS, MSD and his dental maintenance, administer local anesthetic, do diagnosis or treatment and order x-rays.

Signature of Parent and/or Legal Guardian \_\_\_\_\_

Date \_\_\_\_\_

# ACKNOWLEDGEMENT OF PRIVACY PRACTICES

**Thomas J. Kepic, DDS, MSD**  
**250 E 7<sup>th</sup> Street, Suite D**  
**Upland, CA 91786**  
**(909) 982-4169**

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I understand that this information can and will be used to:

- Provide and coordinate my treatment among a number of health care providers who may be involved in that treatment directly and indirectly
- Obtain payment from third party payers and my health care services
- Conduct normal health care operations such as quality assessment and improvement activities.

I have been informed of my dental providers *Notice of Privacy Practices* containing a more complete description of the uses and disclosure of my protected health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*. I understand that my dental provider has the right to change the *Notice of Privacy Practices* and that I may contact this office at the address above to obtain the current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations and I understand that you are not required to agree to my requested restrictions, but if you agree then you are bound to abide to such restrictions.

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature : \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

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For Office Use Only:

We were unable to obtain the patient's written acknowledgement of our Notice of Privacy Practices due the following reason:

- The patient refused to sign
- Communication barrier
- Emergency situation
- Other